

2010 Spring Summit



Surviving & Thriving in Tough Times



March 23, 2010

8:30 A.M. - 5:15 P.M.

Beverly Garland Hotel

4222 Vineland Ave, Studio City, CA 91602

www.WPBCLA.org

REGISTRATION FORM

Name _____ Title _____

Company _____

Work Address _____

City _____ State _____ Zip _____

Work Phone _____ FAX _____

Email _____

SPECIAL GROUP RATE:

Register 3 employees of the same firm registering as a group, a fourth employee can register for FREE!

REGISTRATION TYPE

| | <i>Pre-Registered</i> | <i>After Feb. 23</i> | <i>On-Site Registrant</i> | <i>Total</i> |
|-------------------------|-----------------------|----------------------|---------------------------|--------------|
| WP&BC Member | \$225 | \$250 | \$275 | _____ |
| Non-Member | \$275* | \$300* | \$325* | _____ |

* Includes WP&BC Los Angeles Chapter Membership!

Grand Total \$ _____

I am the fourth Registrant from My Company and attending at No Charge

PAYMENT INFORMATION:

Paying by Credit Card # _____ Expiration Date _____

Billing Address _____ Billing Zip Code _____ V-Code _____

Name on Card _____ Signature _____

FAX Completed Registration with Credit Card Information to (818)843-7423

Paying by Check # _____ Mail Check with Completed Registration to: WP&BC Spring Summit

210 N. Glenoaks Blvd, SUITE C
Burbank, CA 91502

Cancellations must be received in writing by February 23, 2010.

Cancellations received by this date will be subject to a \$50 cancellation charge.

Registrations received after February 23, 2010 do not qualify for any refund.

Substitutions are permitted ● NO SHOWS are liable for entire conference fee.

Tentative Seminar Schedule (Subject to Change)

| | | | |
|---------------|---|--------------|--|
| 8:00 – 8:30 | Continental Breakfast & Registration | 12:15 – 1:45 | <i>Lunch Keynote - Health Care Reform,</i> Keith Richman, M.D., M.P.H. former California Assembly member and practicing physician |
| 8:30 – 8:45 | Welcome and Introduction | | |
| 8:45 – 10:15 | <i>Structuring Your Business to Survive</i> <i>the Current Recession</i> Marilyn Ryding and Cheryl Morgan | 2:00 – 3:30 | <i>Fiduciary Rules - New and Scary for</i> <i>2010 and Beyond</i> Bruce Ashton |
| 10:15 – 10:30 | Break | 3:30 – 3:45 | Break |
| 10:30 – 12:00 | <i>Plan Design Issues Specifically Crafted</i> <i>to Meet the Current Economic</i> <i>Conditions</i> Guy Hocker and Holly Scott | 3:45 – 5:15 | <i>How Can One Cope with Electronic</i> <i>Filing of the Form 5500/5500-SF -</i> <i>EFAST2 is here with a vengeance</i> Valeri Stevens |
| | | 5:15 - ? | Gather in the hotel bar with your colleagues for a post-seminar recap and networking. |